

Name of Company – Epack Prefab Technologies Limited

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 5,040 million*

*Source: Prospectus dated September 28, 2025

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 3.14[^]

[^](prior to rejections). Source – Basis of allotment dated September 29, 2025.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	22.06%
(ii) at the end of the 1st Quarter immediately after the listing of the issue [^]	NA
(iii) at the end of 1st FY (March 31, 2026) [^]	NA
(iv) at the end of 2nd FY (March 31, 2027) [^]	NA
(v) at the end of 3rd FY (March 31, 2028) [^]	NA

(*) As per the Basis of Allotment dated September 26, 2025

(^) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.

* Trading status not disclosed as the relevant fiscal years have not been completed

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8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.	N.A.

*Changes in directors not disclosed as relevant fiscal years have not been completed

9. Status of implementation of project/ commencement of commercial production:

- As disclosed in the offer document: N.A
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds: (₹ in Million)

- As disclosed in the offer document

Particulars	Amount to be funded from the Net Proceeds	Estimated schedule of deployment of Net Proceeds
		Financial Year 2026
Financing the capital expenditure requirements for setting up new manufacturing facility at Ghilot Industrial Area, Shahjahanpur, Alwar in Rajasthan for manufacturing of continuous Sandwich Insulated Panels and preengineered steel building	1,029.67	1,029.67
Financing the capital expenditure towards expansion of existing manufacturing facility at Mambattu (Unit 4) in Andhra Pradesh for increasing the pre-engineered steel building capacity	581.73	581.73
Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company	700.00	700.00
General Corporate Purpose	540.42	540.42
Total	2,851.82	2,851.82

- Actual implementation: will be updated in due course (₹ in Million)

Particulars	Amt. as proposed in the offer document	Amount utilized^	Amount unutilized
Financing the capital expenditure requirements for setting up new manufacturing facility at Ghilot Industrial Area, Shahjahanpur, Alwar in Rajasthan for manufacturing of continuous Sandwich Insulated Panels and preengineered steel building	1,029.67	N.A	N.A
Financing the capital expenditure towards expansion of existing	581.73	N.A	N.A

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manufacturing facility at Mambattu (Unit 4) in Andhra Pradesh for increasing the pre-engineered steel building capacity			
Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company	700.00	N.A	N.A
General Corporate Purpose	540.42		
Total	2,851.82	N.A	N.A

c. Reasons for delay in implementation, if any: Not applicable
 Reason for delay: Not applicable

11. Comments of monitoring agency, if applicable:

(a) Comments on use of funds	will be updated in due course
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data
Issue Price (₹): 204/-

Designated Stock Exchange: NSE Limited

Listing Date: October 01, 2025

Price parameters	At close of listing day (i.e October 01, 2025)	At close of 30th calendar dayfrom listing day*	At close of 90th calendar dayfrom listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2026)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	190.66	327.55	N.A.	N.A.	N.A.	N.A.
NIFTY50	24836.3	25910.05	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A. .	N.A.	N.A.	N.A.

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Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2027)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2028)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY50	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: BSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

*Pricing Data not disclosed as the relevant fiscal years/period have not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document*	At the end of 1st FY (March 31, 2026) **	At the end of 2nd FY (March 31, 2027) **	At the end of 3rd FY (March 31, 2028) **
EPS	Company				
	Consolidated (Diluted)	7.39	N.A.	N.A.	N.A.
	Peer Group & Industry Avg (Diluted)				
	Pennar Industries Limited	8.84	N.A.	N.A.	N.A.
	Everest Industries Limited	(2.28)	N.A.	N.A.	N.A.
	Interarch Building Solutions Limited	68.03	N.A.	N.A.	N.A.
	Beardsell Limited	2.49			
	Industry Avg	19.27	N.A.	N.A.	N.A.
P/E (Diluted)	Company				
	Consolidated	NA	N.A.	N.A.	N.A.
	Peer Group & Industry Avg^				
	Pennar Industries Limited	27.50	N.A.	N.A.	N.A.
	Everest Industries Limited	(298.20)	N.A.	N.A.	N.A.
	Interarch Building Solutions Limited	30.32	N.A.	N.A.	N.A.
	Beardsell Limited	12.02	N.A.	N.A.	N.A.

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Accounting ratios	Company / Peers	As disclosed in the offer document*	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
	Industry Avg	(57.09)	N.A.	N.A.	N.A.
RoNW (%)	Company				
	Consolidated	22.69	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	Pennar Industries Limited	12.74	N.A.	N.A.	N.A.
	Everest Industries Limited	(0.60)	N.A.	N.A.	N.A.
	Interarch Building Solutions Limited	18.03	N.A.	N.A.	N.A.
	Beardsell Limited	12.91	N.A.		
	Industry Avg	10.77	N.A.	N.A.	N.A.
NAV per share (₹)	Company				
	Consolidated	45.66	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	Pennar Industries Limited	73.99	N.A.	N.A.	N.A.
	Everest Industries Limited	377.12	N.A.	N.A.	N.A.
	Interarch Building Solutions Limited	451.57	N.A.	N.A.	N.A.
	Beardsell Limited	20.28	N.A.	N.A.	N.A.
	Industry Avg	230.74	N.A.	N.A.	N.A.

Notes

* Sourced from Prospectus dated September 28, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14. Any other material information: Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com